

JACLYN BARKOW, DBA, EA  
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### **Educational Background**

- B.S. Business (Accounting Concentration), Purdue University Northwest, Westville, IN 2005
- M.B.A. Valparaiso University, Valparaiso, IN 2007
- Master of Accounting, Keller Graduate School of Management, incomplete, Merrillville, IN 2010
- D.B.A. with a specialization in Accounting, Walden University, Online 2017

### **Professional Credentials and Certifications**

- Enrolled Agent – Internal Revenue Service 2019
- Blockchain Fundamental Certificate – AICPA 2019
- ACUE Effective Teaching Practices Certification – Association of College and University Educators and the American Council on Education 2020

### **Academic Experience**

- Indiana University Northwest, Clinical Assistant Professor of Accounting, Gary, IN 2020 – present
  - Teach up to 4 courses per semester at the graduate and undergraduate level
  - VITA site coordinator – IUN VITA site 2021 – Present
  - Independent Study instructor 2020 – Present
  - MBA Task force committee member 2021 – Present
  - Member – School of Business and Economics Engagement committee 2020 – Present
  - Member – School of Business and Economics Student Success And Curriculum committee
  - Volunteer Income Tax Assistance (VITA) site coordinator – IUN VITA site 2021 – Present
  - Post Bachelorette Certificate in Accounting student advisor 2021 – Present
    - Assist students while completing coursework for CPA eligibility and obtain certificate
  - Contributed to Small Business Academy business plan development web-series 2021
- Purdue University Northwest, Clinical Assistant Professor of Accounting, Westville and Hammond, IN 2018 - 2020
  - Taught up to 4 courses per semester at the graduate and undergraduate level

- Participated in College of Business promotion activities
- Lead Instructor – introduction to Financial Accounting 2017 – 2020
  
- Co – Lead Instructor – Intermediate Accounting I 2020
- Passport PNW – created plan of study for dual credit high school students 2020
- Faculty Advisor to the Finance and Accounting Club – Hammond 2016 – 2020
- Internship Mentor 2016 - 2020
- Concurrent Enrollment Liaison - between area high schools offering dual credit through PNW 2019 – 2020
- Committee for hiring Tenure Track Assistant Professor of Accounting 2018 – 2019
- Master of Taxation research committee member 2018 – 2019
- Worked with Finance and Accounting club students to create FAC Scholarship 2019
- Research Day Reviewer/Judge 2019
- Member of Internship Advisory Council 2016 - 2017
- Faculty Advisor to Accounting Club – Westville 2014 - 2017
- Committee to recommend replacement for retiring Department Head of Quantitative Business Studies 2017
- Committee to hire two Clinical Assistant Professional Professors of Accounting 2017
- Task force member to provide recommendations for increased faculty-student engagement, retention, and recruitment 2017
- Chair of committee to develop teaching portfolio template for College of Business 2017 – 2018
- Developed Accounting Club scholarship – Westville 2016
- Faculty mentor for up to 50 accounting major students 2014 – 2016
- Chair of committee to hire Clinical Instructor of Accounting 2018
  
- Purdue University Northwest, Continuing Lecturer of Accounting, Westville and Hammond, IN 2016 – 2018
  
- Purdue University Northwest, MBA Coordinator and Continuing Lecturer of Accounting 2013 – 2016
- MBA Coordinator Responsibilities
  - Communicated with prospective MBA students and guide them through the application and enrollment process and answer any questions about the program
  - Promoted MBA program and represent College of Business by attending events in the community and on campus
  - Served as academic advisor to all MBA students
  - Faculty mentor for MBA Leadership council
  - Maintained presence with the students and assist with any needs they have
  - Performed all registration activities

- Acted as liaison between prospective students, students, and campus departments including financial aid and faculty
- Purdue University Northwest, Part-time Instructor, Westville, IN 2009 – 2013
- Indiana University Northwest – Part-time Instructor, Gary, IN 2018
- Trine University, Adjunct Online Instructor, Angola 2012 - 2013

### **Description of Courses Taught**

- Introduction to Financial Accounting – Introduces accounting and focuses on how to arrive at the basic information included in financial statements. Helps students understand basic financial analysis and understand what is in financial statements and how business activities affect the information presented. Stresses the importance of understanding Generally Accepted Accounting Principles.
- Principles of Accounting – Continues Introduction to Financial Accounting, emphasizing partnerships, corporations, investments, and analysis of financial statements.
- Managerial Accounting – Introduces accounting as a manager focusing on planning, control, budgeting, and use of accounting for management decisions and analysis of the information arrived at.
- Intermediate Accounting I – First accounting course in the accounting and finance major. Covers accounting theory, asset valuation, income determination including cash, receivables, inventory, fixed assets, and intangible assets.
- Intermediate Accounting II – Continues Intermediate Accounting I. It includes an introduction of more advanced problems in financial reporting in the areas of revenue recognition, inter-period tax allocation, postretirement benefits, lease and preparation of the statement of cash flows.
- Tax Accounting – Introductory course that emphasizes the taxation of individuals and sole proprietorships. A study of taxation law cases are explored, but concentrated on practical applications of federal tax form preparation as it pertains to gross income inclusions/exclusions, adjustments, deductions, credits, and penalties. Uses tax software to complete electronic tax returns. Selected topics include: sale of capital assets, deferred compensations plans, IRS practice and procedures, and personal tax planning.
- Accounting Information Systems – Introduced use of Flowcharts, Tableau, and Access. Introduced students to accounting systems, how they process transactions, the internal controls needed to secure assets, and general ledger software used for recording transactions.
- Financial Accounting I – Graduate level course, covers an introduction to Financial Accounting for managers. The focus of the course is to give managers an understanding of how business transactions impact the financial statements of an organization and provide the analysis tools for evaluating financial statements.
- Financial Accounting II – Graduate level course, covers a variety of topics for MBA students including inventory and long-term asset valuations, investment valuation, pension accounting, capital and operating leases, revenue and expense recognition and deferred taxes.
- Budgeting for Governmental Entities – Graduate level course, introduced budgeting and accounting to Criminal Justice majors providing the overall background required in a

governmental or not for profit department. Focuses on a capstone budgeting project and uses accounting for decision making for non-accounting students.

- Financial Management – Graduate level course, An investigation of financial management theory and applications in Corporations. Basic accounting concepts and their use in financial statement analysis are discussed. Discounted cash flow and rate-of-return analysis are used to evaluation projects. Break-even analysis is employed to measure the impact of changes in volume and costs. An introduction to scenario analysis, short- and long-term financial management, and operating budgets.
- Management Accounting II – Graduate level course, emphasizes the application of accounting information for facilitating managerial decision making and control. Topics include cost analysis for decision making, costing methods, performance evaluation, transfer pricing, and capital budgeting.

### **Publications and Presentations**

- Barkow, J. (March, 2017) “How Improved Training Strategies can Benefit Taxpayers Using VITA Programs.” ProQuest ID: 1879766043
- MBAA (North American Accounting Association) Conference – Discussion Panel “Implementing Supplemental Instruction in Accounting” with Donna Whitten 2013
- MBAA (North American Management Association) Conference – Presentation “Teambuilding activities and the Impact on an MBA Cohort” with Cynthia Roberts and Toni Biancardi 2016
- Gleim – Presenter/Panelist – EA and VITA – webinar 2020
- Indiana Academy of Social Sciences Conference – Presentation “Avoiding a Lecture: Using Active Teaching Strategies in In-Person Tax Accounting Courses” 2021
- Small Business Academy (SBA) – Webinar Presenter – Tax Updates for Small business owners 2022
- In-process work – Midwest Social Sciences Journal “Active Teaching Strategies for face to face Tax Accounting Courses”
- In-process work – “The Taxation and Regulation of Virtual Currency: An Exploration of the Brief History of Taxation in a Virtual Environment” with Jessica Mota

### **Professional Memberships and Service**

- American Institute of Certified Public Accountants (AICPA) Educator member 2019 – Present
- Institute of Management Accountants (IMA) – educator member 2018 – 2019 2022
- National Association of Enrolled Agents (NAEA) – professional member 2017 – present
- Indiana Society of Enrolled Agents (ISEA) – professional member 2017 – present
- National Association of Tax Professionals (NATP) – professional member 2019 – present
- Indiana Society of Enrolled Agents – Vice President 2021 – present
- Indiana Society of Enrolled Agents – Board member 2019 – 2021
- Junior Achievement of Greater Chicagoland area – Board member 2019 – present

### **Other Service and Awards**

- Part-time instructor of the year 2012 – 2013

- Volunteer Income Tax Assistance (VITA) Tax preparer and reviewer 2015 – 2016
- Junior Achievement volunteer 2019 – present
  - Participate in career panels for underserved area schools
  - Facilitate training sessions at varying levels of grades K-12
- Advisor to the Finance and accounting Club –  
Awarded Club of the year 3 years under my mentorship since 2014 2016, 2017,  
2019
- Digital Learning Certificate program completion 2018 – 2019
- Association of College and University Educators (ACUE) program  
Participant – PNW Cohort C 2019 – 2020
- Teaching Incentive Program (TIP) Award Recipient 2019
- IUN Founders Day Teaching award Nominee 2022
- IUN Board of Trustees' Teaching Award Recipient 2022

### **Professional Experience**

- Barkow Consulting, LLC – tax preparation service  
Provide individual tax return preparation and planning services including  
small business 2019 – present
- H&R Block – Tax specialist 3 2009 – 2014