INDIANA UNIVERSITY NORTHWEST
Office of Financial Aid and Scholarships

Budget Adjustment Appeal 2014-2015 Academic Year

The Budget Adjustment Appeal allows us to review your financial aid based on unusual circumstances.

Note: Your Cost of Attendance already includes normal daily expenses.

The unusual circumstances may include one or more of the following paid:
Major car repairs, excessive mileage expenses, uninsured medical/dental costs, one time computer purchase, or dependent care costs

Requirements

- Completed and submitted a 2014-2015 FAFSA
- Include all required documentation (Receipts of Purchase or Payment)
- Submit a copy of your 2013 federal income tax transcript, W-2’s, and the appropriate verification worksheet.
- Provide a detailed written statement explaining your need for a Budget Adjustment.

Please fill out, sign, and return all required documentation to the Office of Financial Aid and Scholarships.

Your Name (print) ________________________________ University ID Number __________________
Telephone Number ______________________ Email ________________________________

By signing, I agree to all of the statements listed below:

- I give the Office of Financial Aid and Scholarships permission to verify any information that I provide on this form.
- I certify that all the information provided on this form is correct.
- I understand that if I purposely give false or misleading information on this form, I am liable for cancellation or repayment of all or part of my financial aid.
- I understand that submitting this form does not automatically increase my financial aid awards.

_________________________________________________________ ____________
Student Signature         Date
_________________________________________________________ ____________
Parent Signature (if applicable)       Date

Please return the completed form to:
Office of Financial Aid and Scholarships 3400 Broadway, Hawthorn Hall Room 111 Gary, IN 46408-1197
Phone: (219) 980-6778
Fax: (219) 981-5622
Email: finaidnw@iun.edu
Revised 03/05/14
Sections 1-4: Completing sections 1, 2, 3, and/or 4 may allow an increase in your estimated cost of attendance. A cost of attendance/budget increase does not guarantee that your financial aid will be adjusted. If you have already borrowed the maximum Federal Stafford Loan amount for your loan aggregate and/or academic year, please consider alternative sources of funding.

Please check the type of expenses that are applicable to the student/family member(s) circumstance.

1) Major Vehicle repair expenses between August 2014 and May 2015
   Required Documentation: List the amount of vehicle repairs and attach receipts.
   Total amount of vehicle expense(s) $ __________________

2) Mileage expenses between August 2014 and May 2015
   This section only applies if you live outside of the county in which your campus is located.
   Required Documentation: None
   Miles from home to campus _______________
   Number of times each week that you make this commute _______________

3) Dependent care between August 2014 and May 2015
   Required Documentation: Invoice from provider, cancelled check or receipt. List on line 3a the names and ages of dependents receiving professional care, care by a non-profit, and/or in private schools. List on 3b the total cost of professional care/private school tuition you pay for dependents while attending classes.
   A. Ages of dependents receiving daycare/attending private school
      ____________________________________________________________
      ____________________________________________________________

   B. Total cost of professional care/private school tuition while attending classes $ __________________

4) Other
   Please explain completely and include documentation.
   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________
   ____________________________________________________________

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